



APPLICATION FOR ESTABLISHMENT OF A UNIT TRUST

Applicant Details

What is the name of the trust:

Nature of Business Activity:

Contact Name:

Postal Address:

Suburb:

State:

Postcode:

Street Address:

Suburb:

State:

Postcode:

Telephone:

Fax:

Email Address:

Trustee Details:

Names of Individual Trustees

(Complete this section if the Unit trust will have individual trustees)

Trustee 1:

Title:

Full Name:

Date of Birth:

Place of Birth:

Residential Address:

Suburb:

State:

Postcode:

Occupation:

TFN:

Trustee 2:

Title:	Full Name:	
Date of Birth:	Place of Birth:	
Residential Address:		
Suburb:	State:	Postcode:
Occupation:		
TFN:		

Trustee Company:

(Complete this section if a Company will act as Trustee for the unit trust)

Full Company Name:	ACN:
ACN:	
Directors' Names:	
1. _____	
2. _____	
3. _____	
4. _____	

Unit Holder Details:**Unit Holder 1 Name:**

Name of Unit Holder:		
Tax File Number or Australian Business Number:		
Street Address:		
Suburb:	State:	Postcode:
Initial Number of Ordinary Units:		

Unit Holder 2 Name:

Name of Unit Holder:		
Tax File Number or Australian Business Number:		
Street Address:		
Suburb:	State:	Postcode:
Initial Number of Ordinary Units:		
